

**Rencontre Chine Asie ,
point sur le contexte du secteur**

10 Mars 2021

- **Présentation des deux invités, évolution des activités du fait du Covid**
- **Rôle de l'OACI dans la région**
- **Le trafic en Chine, en Asie depuis décembre 2019, la reprise ?**
- **Les normes COVID pour voyageurs , les bulles de voyages**
- **Perspectives pour 2021**

Invités :



- Dominique GRASS

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- Raphael GUILLET

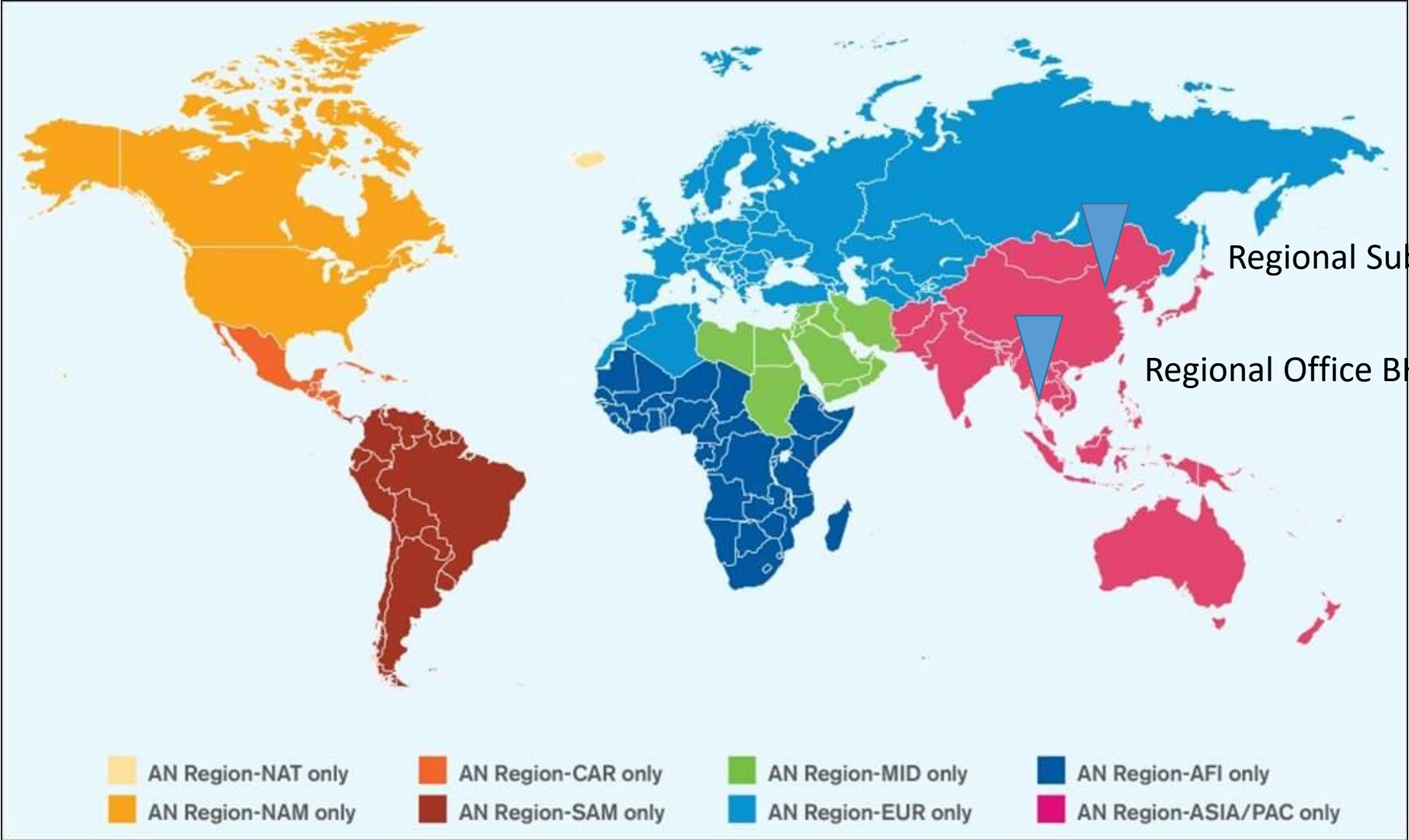
Chef du Bureau Sous Regional Asie Pacifique
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- **Présentation des deux invités, évolution des activités du fait du Covid**
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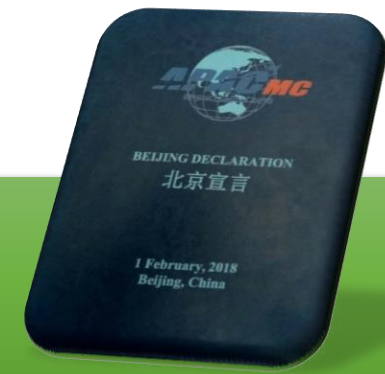
Role of ICAO

- **Develop standards**
- **Audit States**
- **Support implementation**

Asia Pacific (APAC) = 39 States



APAC Regional Bodies



Ministerial Conference on Civil Aviation

DGCA Conference (meet once a year)

APANPIRG

Asia Pacific **Air Navigation** Planning and Implementation Regional Group



RASG-APAC

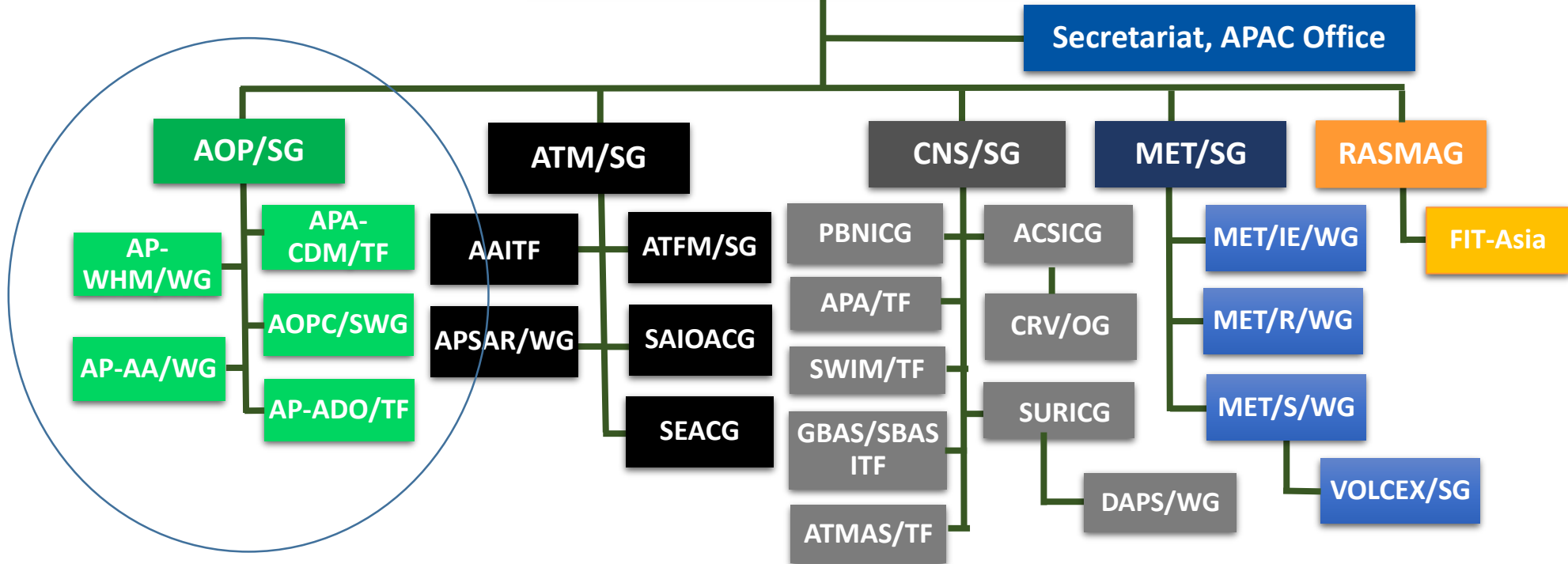
Regional Aviation **Safety** Group - Asia Pacific



RASCF

Regional Aviation **Security** Coordination Forum

APANPIRG



AOP/SG	-	Aerodrome Operations and Planning Sub Group
APA-CDM/TF	-	APAC Airport Collaborative Decision Making
AOPC/SWG	-	Aerodrome Operations Personnel Competency Small Working Group
AP-ADO/TF	-	APAC Aerodrome Design and Operations Task Force
AP-WHM/WG	-	APAC Wildlife Hazard Management Working Group
AP-AA/WG	-	APAC Aerodrome Assistance Working Group

All information on meetings are available here <https://www.icao.int/APAC/Meetings/Pages/default.aspx>

Aviation Safety

d) Certification of international aerodromes

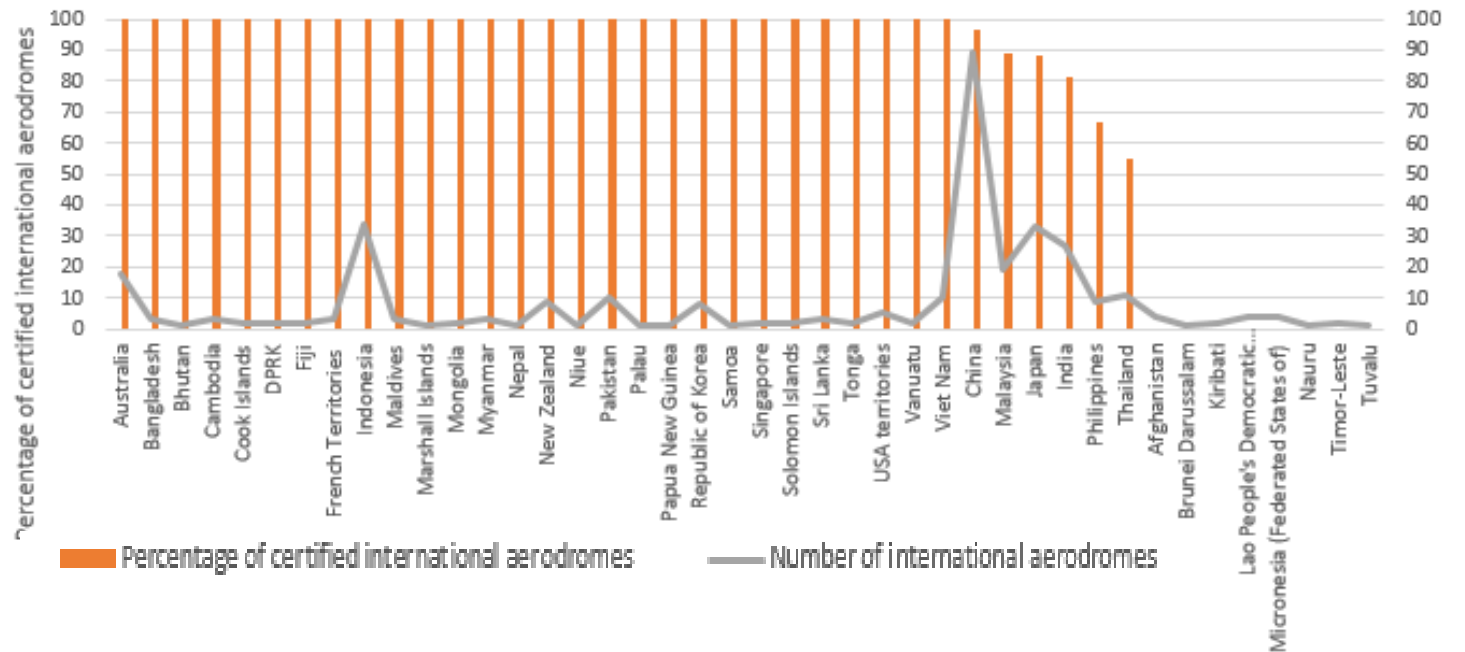


Certify all aerodromes used for international operations **by 2020**



Aerodromes Operations and Planning Sub-Group (AOP/SG/4)

Certified International Aerodromes in APAC



Improved to **88%** (301 aerodromes out of 342) from 84.86% (241 aerodromes out of 284) in June 2019

Next AOP meeting

- **Fifth Meeting of the Aerodromes Operations and Planning Sub-Group (AOP/SG/5)**
- **Online 29 June to 2 July 2021**
- **<https://www.icao.int/APAC/Meetings/Pages/2021-AOP-SG5.aspx>**

PROVISIONAL AGENDA

Review Outcome of Relevant Meetings

Regional Reporting ☐ Asia Pacific Air Navigation Plan ☐ Asia Pacific Seamless ANS Plan

Provision of AOP in the Asia/Pacific Region ☐ Reports of Working Group/Task Force Meetings ☐ Planning & Design of Aerodromes ☐ Certification and Operations of Aerodromes ☐ Capacity Development and Trainings

Air Navigation Deficiencies in AOP Area

Airport Environmental Initiatives

Report of last meeting :

<https://www.icao.int/APAC/Meetings/2020%20AOPSG4/Final%20Report%20AOPSG4%20clean.pdf>

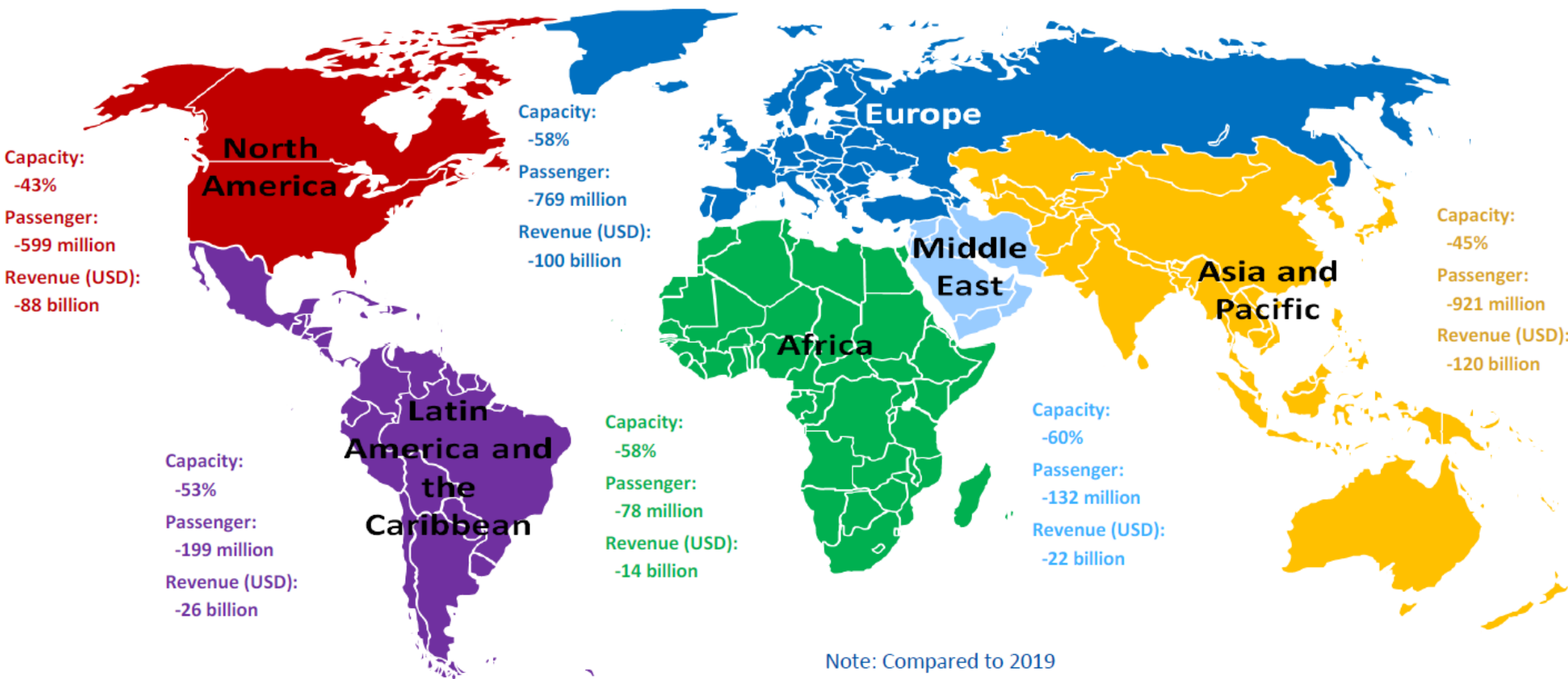
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ICAO

UNITING AVIATION

Estimated impact on passenger traffic and revenues by region for 2020



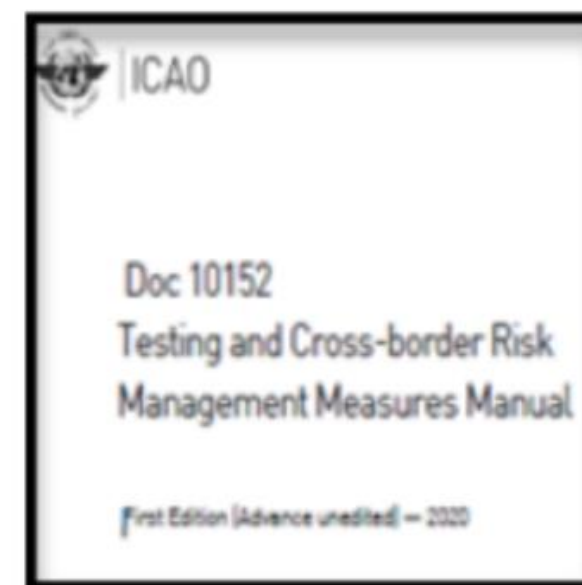
Note: Compared to 2019



**HIGH-LEVEL
COVER
DOCUMENT**



**TAKE-OFF
GUIDANCE DOCUMENT
2nd Edition**



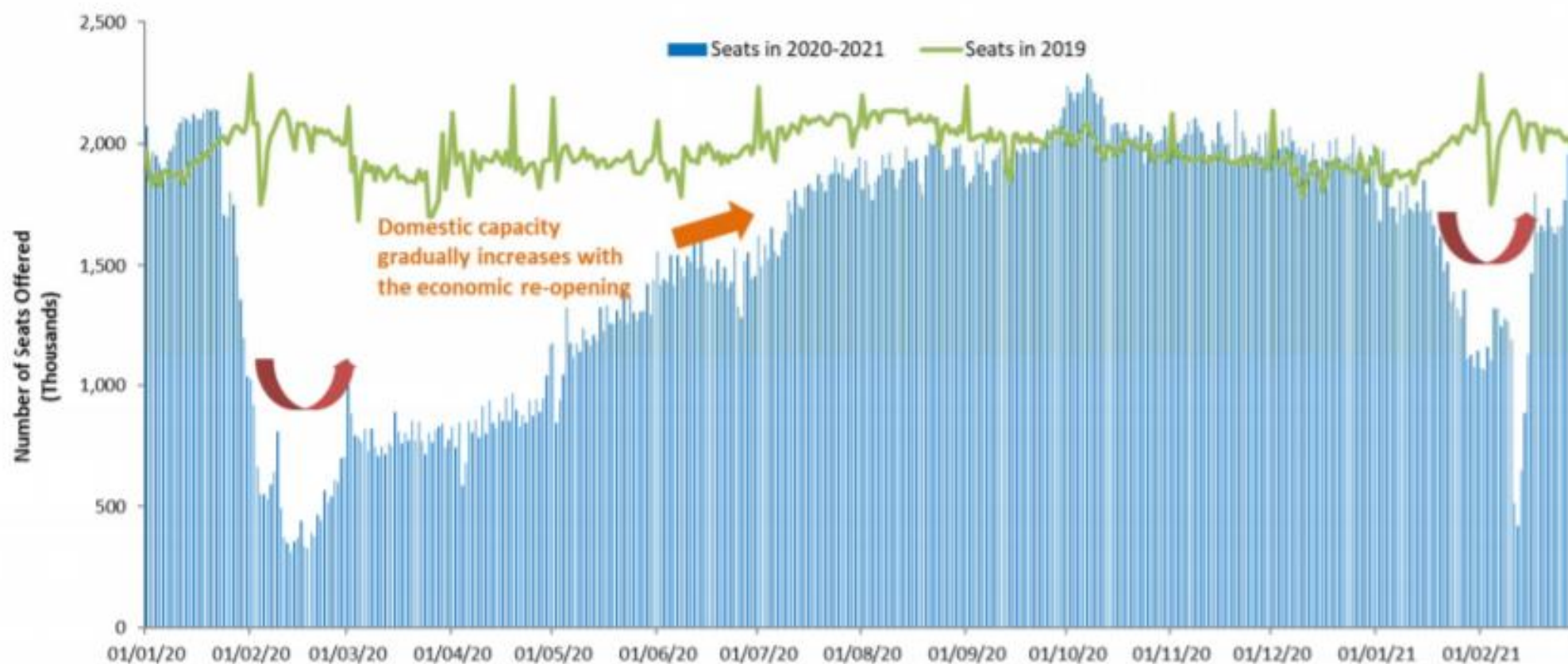
***Testing and Cross-border
Risk Management
Measures Manual (Doc
10152)***

<https://www.icao.int/covid/Pages/default.aspx>

Airport module : <https://www.icao.int/covid/cart/Pages/Airports-Module.aspx>

Domestic passenger traffic is recovering ahead of international

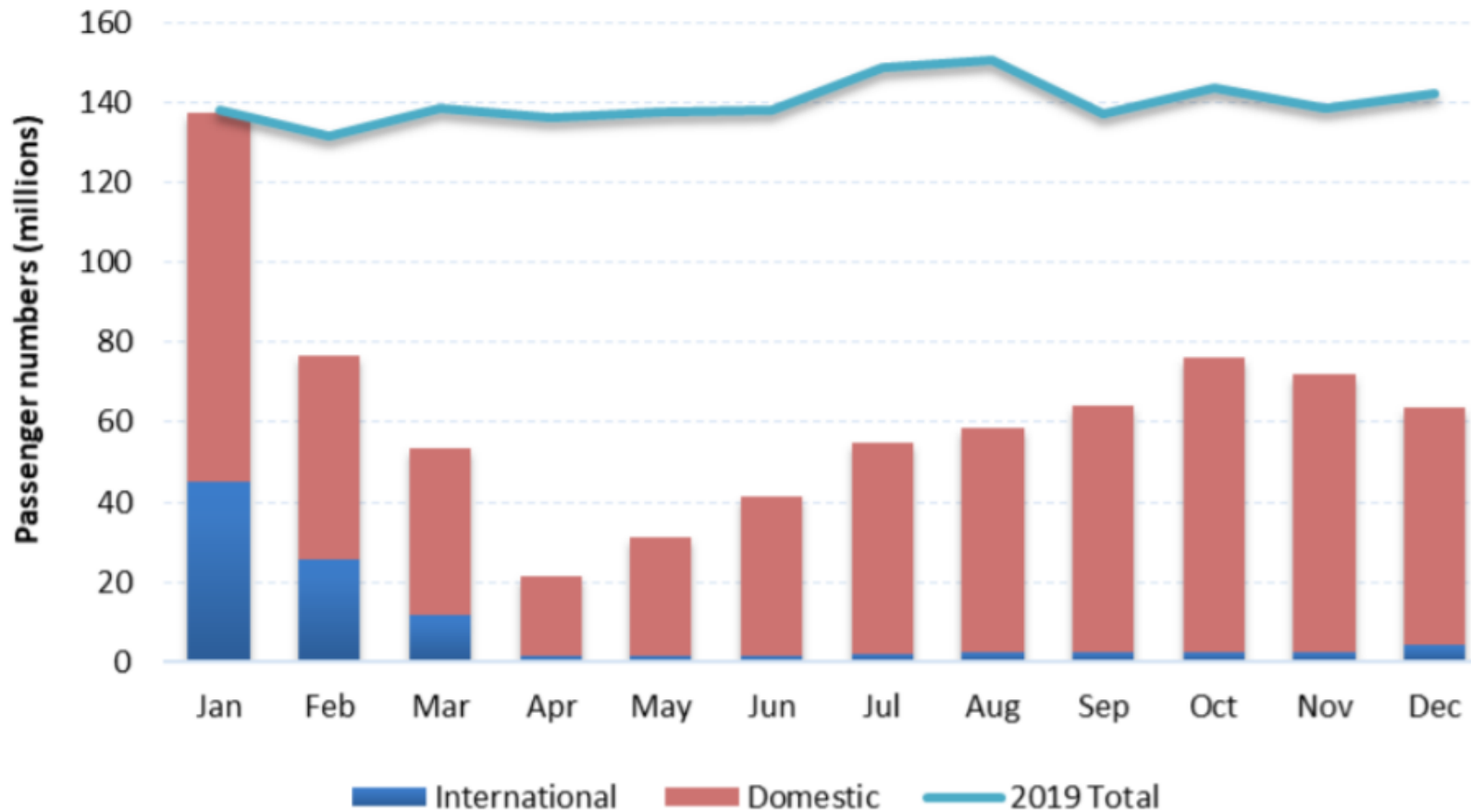
Domestic passenger traffic in China exceeded 2019 level from Autumn 2020 but slowed down in January 2021 and again returned to 2019 level after Chinese New Year



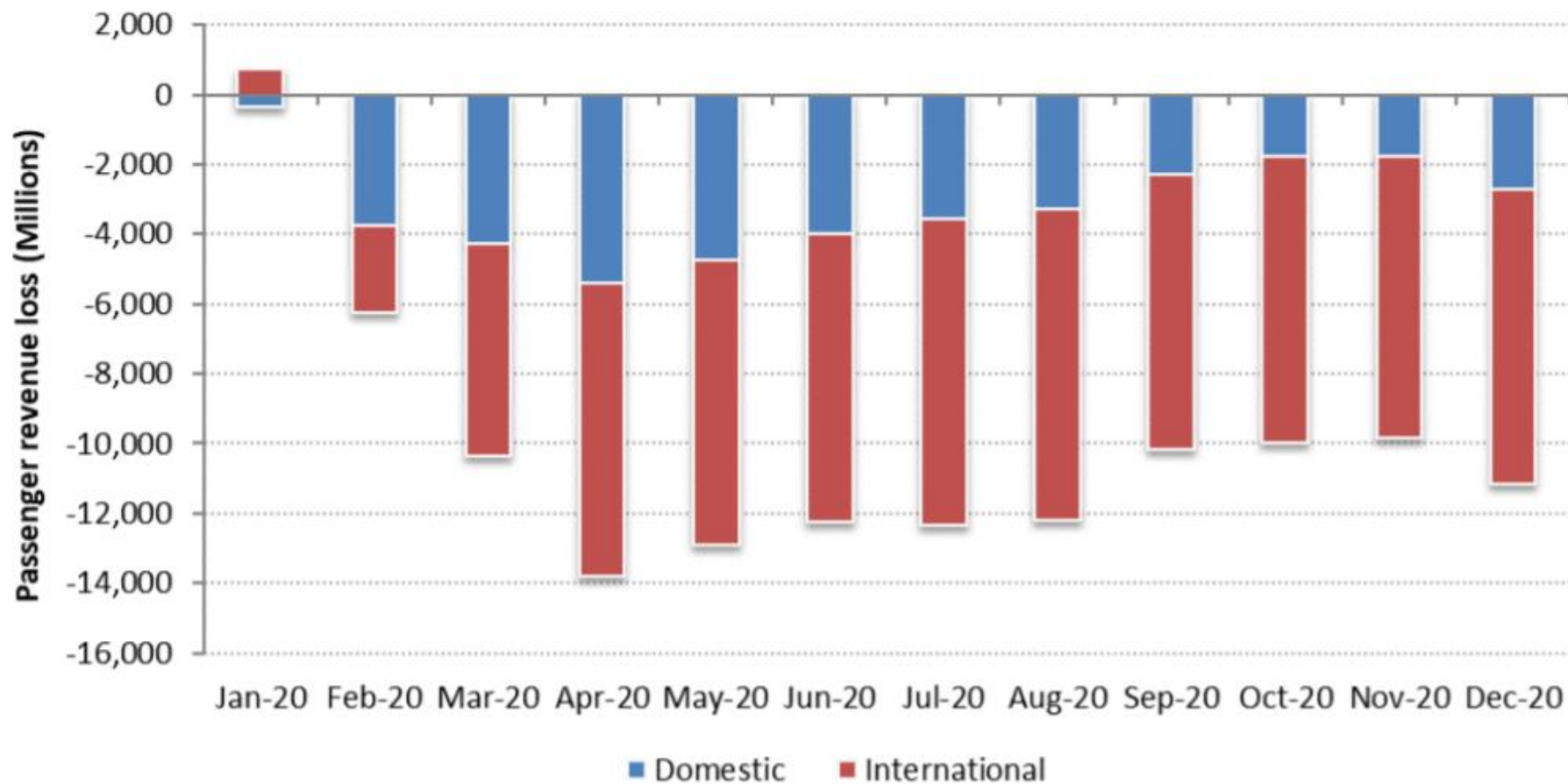


Significant decline in passenger numbers with marginal improvements

Evolution of Passenger Numbers - Asia and Pacific -



Loss in airline passenger revenues by month in 2020

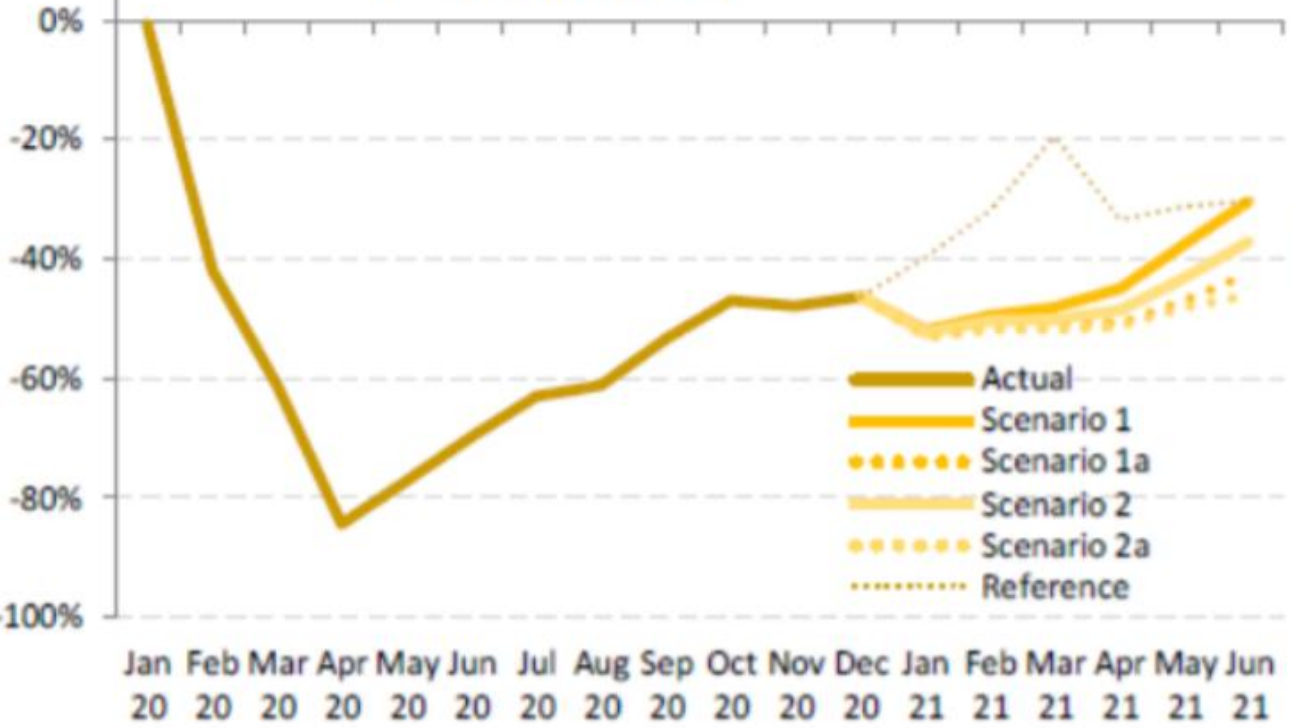




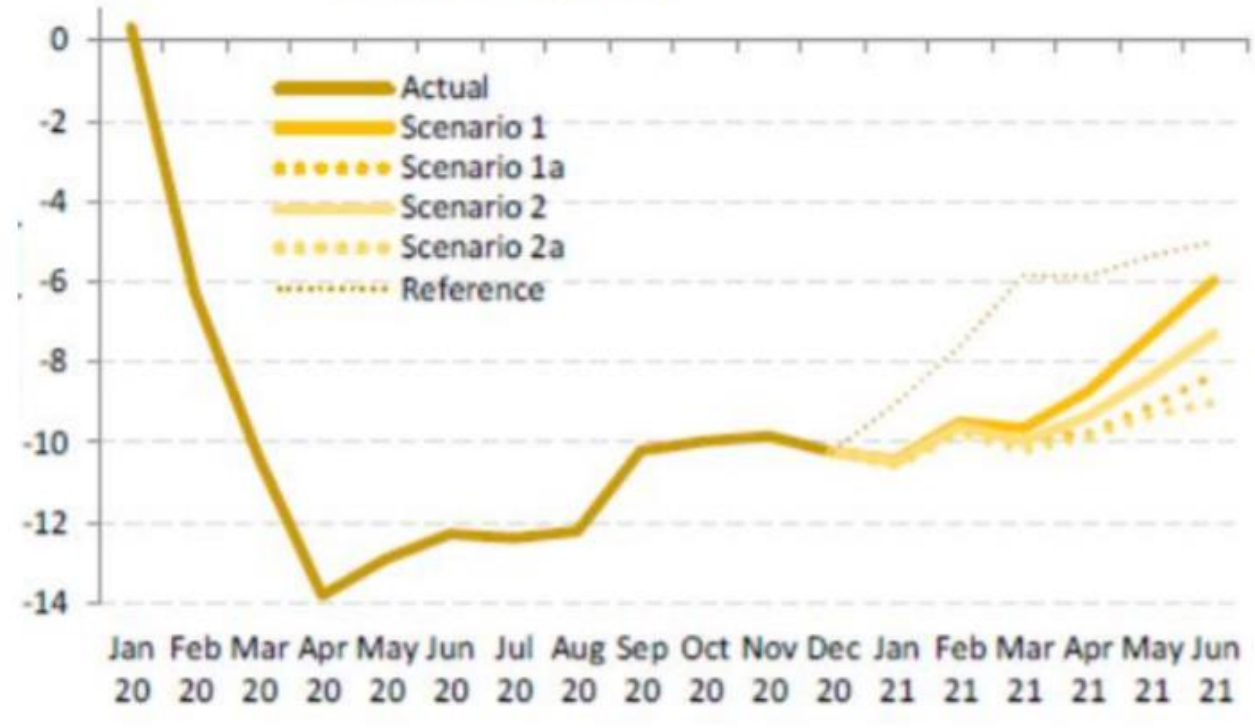
Projection of decline in passenger numbers

Projection of decline in passenger revenues

Asia/Pacific (Total)



Asia/Pacific (Total)



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Depuis mars 2020, réduction drastique des vols internationaux

« 5-1 Policy »

- Unilatérale** (suspension des accords bilatéraux)
- Excessive** (« circuit breaker »)
- Inéquitable** (France particulièrement visée)



The screenshot shows the official website of the Civil Aviation Administration of China (CAAC). The header includes the CAAC logo, the name "Civil Aviation Administration of China", and a navigation menu with links for Home, About CAAC, News, Policies, and Research. The main content area is titled "Home >> News" and features a news item titled "CAAC Notice on Adjustments to International Passenger Flights" dated 04/06/2020. Below the title, it states "Unofficial Translation for Reference Only" and "CAAC Notice on Adjustments to International Passenger Flights" dated June 4, 2020. The notice is addressed "To All Transport Airlines:" and discusses adjustments to international passenger flights based on epidemic prevention and control efforts.

AT FRANKFURT AIRPORT

- Immediately upon arrival, go directly to a Covid-19 test center to take the tests:
 - Medical Center (Terminal 1 | Concourse A | Arrivals) or
 - Transit Area Non-Schengen (Terminal 1 | Concourse Z | Gate Z 12).

Both test centers accept the PCR test and IgM antibody test pre-bookings and will conduct both tests in the same session.

- Test certificates are normally available within 6 hours after sampling.
- While waiting for the Covid-19 test certificates, scan the QR codes and begin registration for the Green HS Code (Chinese Citizens) or Green HDC Code (Non-Chinese Citizens).
- Upload the Covid-19 test certificates immediately upon receipt for verification by the Chinese Embassy in Germany. Once the Chinese Embassy has approved the application, your HS Code (Chinese Citizens) or HDC Code (Non-Chinese Citizens) will turn green.

Green HS Code (Chinese Citizens)

WeChat Mini Program



CHN

Green HDC Code (Non-Chinese Citizens)

MFA Website



<https://hrhk.cs.mfa.gov.cn/H5/>

Further Information

LH Website



<https://www.lufthansa.com/cn/en/local-page/china-flight-schedule>

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Le « passeport vaccinal », sésame pour la reprise du trafic aérien ?

- Contradictoire avec la politique de zéro COVID
- Confusion passeport vaccinal/passeport sanitaire
- Et les compagnies chinoises ?

CHINA / DIPLOMACY

China nods to vaccination mutual recognition

Project could start with trial in HK & Macao

By Leng Shumei

Published: Mar 07, 2021 10:18 PM



China's State Councilor and Foreign Minister Wang Yi. File photo

- **Etat des lieux des projets aéroportuaires (NDRC)**

Airports	<ul style="list-style-type: none">• Yulin, Wulong, and Yutian airports were completed and opened to traffic, increasing the number of civil airports in service across China to 241.• Construction progressed swiftly on the Tianfu Airport in Chengdu, and on the expansion and renovation of the Guiyang and Urumqi airports.• Projects were launched to expand and renovate hub airports including those in Guangzhou, Shenzhen, Xi'an, Lanzhou, and Xining, and to build regional airports such as those in Xingtai and Ruijin.
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- **Rapport du Gouvernement pour 2021**

Rappels objectifs macro-économiques

Réduction de 20% du fonds de développement à l'aviation civile

- **Plan quinquennal 2021-2025 et « Vision 2035 »**

objectif de construction de 400 aéroports civils d'ici 2035

(243 en service aujourd'hui)

Development Achievements of Civil Airports in China



Transport airports: **243**



General aviation airports: **340**



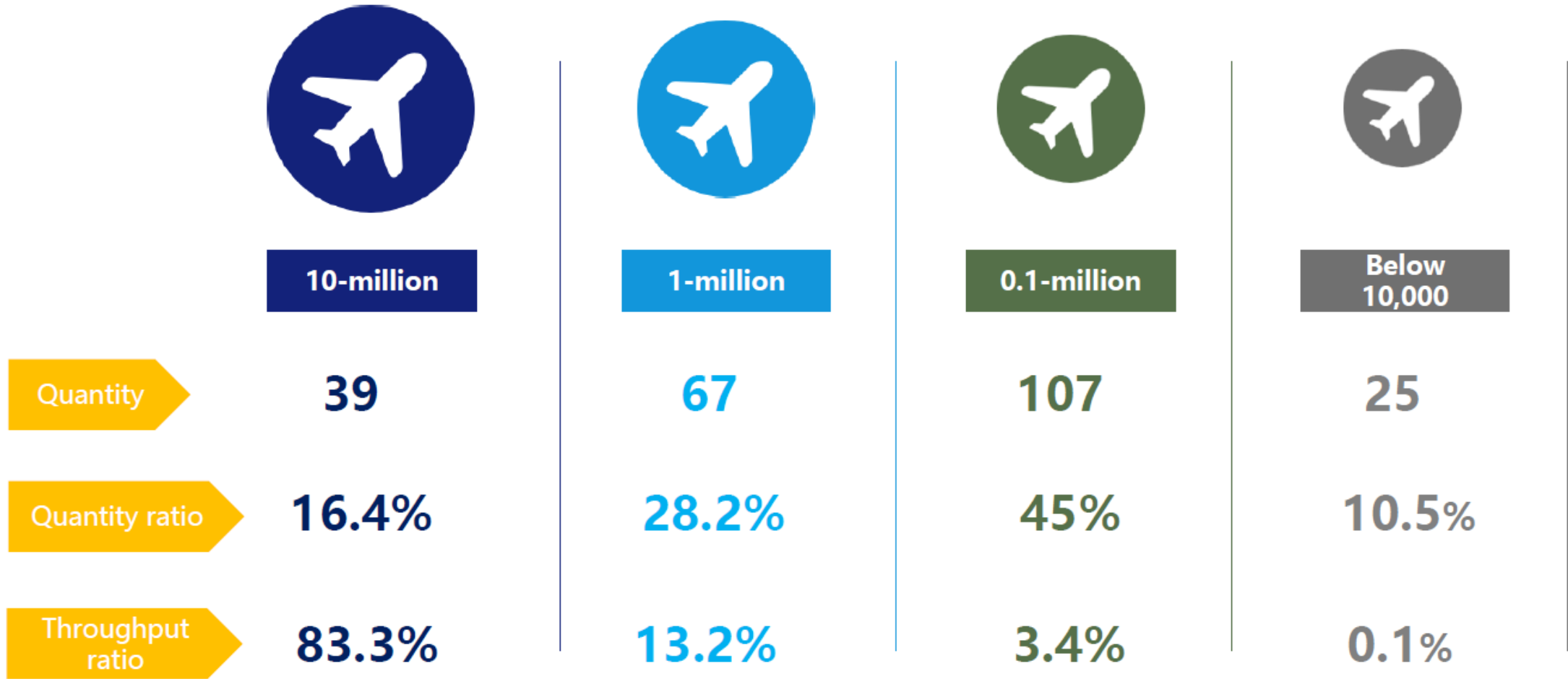
Development Achievements of Civil Airports in China



Beijing Capital	Shanghai Pudong Guangzhou Baiyun	Wuhan Tianhe Dalian Zhoushuizi Tianjin Binhai Guizhou Longdongbao Changsha Huanghua Harbin Taiping Shenyang Taoxian Qingdao Liuting Haikou Meilan Sanya Fenghuang Zhengzhou Xinzheng Xiamen Gaoqi Urumchi Diwobao	Jinan Yaoqiang Ningbo Yueshe Nanning Wuxu Wenzhou Longwan Lanzhou Zhongchuan Zhuhai Jinwan Fuzhou Changle Hefei Xinqiao Taiyuan Wusu Shijiazhuang Zhengding Changchun Longjia Yinchuan Hedong Nanchang Changbei Yantai Penglai Hohhot Balta
100M	70M, 2		
Nanjing Lukou	Chengdu Shuangliu Shenzhen Bao'an		
30M	50M, 2		
Kunming Changshui Xi'an Xianyang Shanghai Hongqiao Chongqing Jiangbei Hangzhou Xiaoshan			
40M, 5		20M, 13	10M, 15



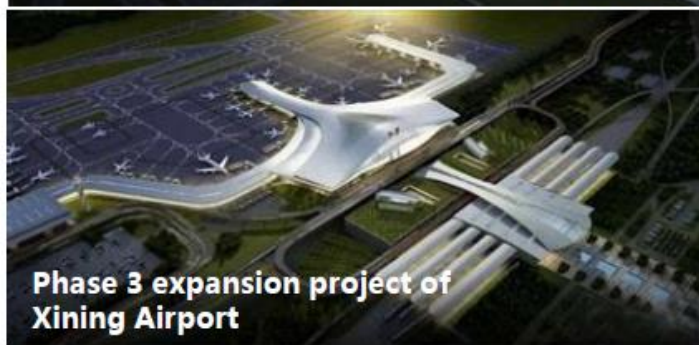
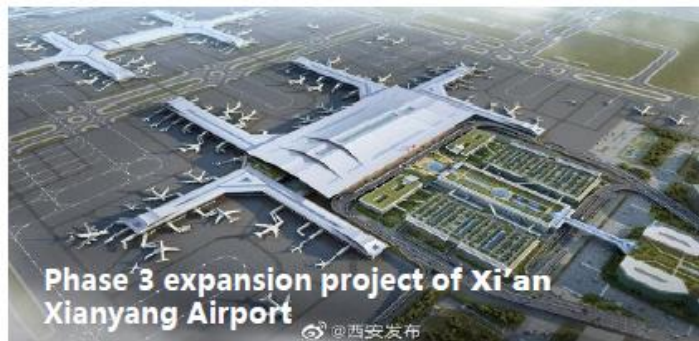
Development Achievements of Civil Airports in China



Future Development of Civil Airports in China



- **11** hub airports, including Dalian new airport and the new hub airports of Shenzhen, Changsha, Chongqing, Kunming, Lhasa, Xi'an, Lanzhou, Xining, Harbin and Xiamen, have a total investment of about **400 billion Yuan**.



Future Development of Civil Airports in China



民航局文件

民航发〔2020〕1号

关于印发《中国民航四型机场建设行动纲要 (2020-2035年)》的通知

民航各地区管理局,各运输(通用)航空公司,各机场公司,各服务保障公司,直属各单位:

为贯彻落实习近平总书记9月25日在北京大兴国际机场关于四型机场建设的指示要求,加强顶层设计,民航局组织制定了《中国民航四型机场建设行动纲要(2020-2035年)》,向全行业印发。

“纲要”是指导全国民航推进四型机场建设的主导性文件。请各单位以“纲要”为指引,统一认识,凝聚共识,明确各自职责和本单位四型机场建设的目标、路径,全力推进落实,为四型机场建

- 1 -

An “airport with four features” has **safety, greenness, smartness and humanity** as the core goals which are realised through technological progress, reform and innovation. For this purpose, various production elements are optimised in an all-around manner, including airport planning, design and operation, with an aim to ensure safe, lean and intelligent operation and management, convenient and efficient travel for passengers and a green and harmonious environment and ecology. It is a development goal and **requirement for the quality development of civil airports in China.**



Future Development of Civil Airports in China



Construct a safe airport with emphasis on risk response

Construct a green airport with emphasis on sustainable development



Construct a smart airport with emphasis on intelligence-driven development

Construct a humanistic airport, with emphasis on human-oriented services

