



# Projets aéroportuaires clés en Europe (hors France)

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# Austria - Airport: Vienna Projects

- Airport: Vienna (1)
  - **Traffic pax 2023 : 29,5 M**
  - Operator: Flughafen Wien
  - Project Type: Expansion
  - Project Details: Expansion Terminal 3:
    - 70,000 m2, including waiting and lounge areas, bus gates, shopping, and restaurants. It will also facilitate convenient transfer connections between gates and centralize security checks
  - CAPEX: 460 MUSD
  - Status: Under construction
  - Status Details: Work to start in February 2024 and scheduled to be completed by 2027
- Airport: Vienna (2)
  - Project Type: Expansion
  - Project Details: Third runway:
    - New 3,680 metre runway 11R/29L
    - 2,400 metres south parallel to the existing runway 11L/29R
    - Will be equipped with a CAT III ILS in runway direction 29L
  - CAPEX: 600-1,200 MUSD
  - Status: Planning
  - Status Details: • In May 2023, the Austrian federal court determined that the third runway has to be built before 2030. The airport had asked for 2033 due to market uncertainties and will appeal the decision.

**MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/420-meur-pour-la-nouvelle-aerogare-de-vienne>

# Bulgaria - Airport Projects

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- Airport: Sofia (2)  
Trafic pax 2023 : 7,2 M
- Operator: SOF Connect, a joint venture between Meridiam, an asset manager specialising in public-private-partnership projects, Munich airport and Austrian construction company Strabag
- Project Type: Expansion
- Project Details: New terminal 3
- Raising total capacity to 20 mppa
- CAPEX: 750 MUSD
- Status: Planning
- Status Details: • In design stage  
• Construction scheduled to start at the end of 2026, or at the beginning of 2027  
• To be completed by 2030
- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/egis-et-1pax-ont-realise-le-design-du-nouveau-t-de-sofia>

# Czech Republic - Airport Projects

- Airport: Prague (1)  
Trafic pax 2023 : 13.8 M  
Operator: Letiště Praha  
Project Type: Expansion  
Project Details: Terminal expansion:
  - New Pier D with 8 new contact stands, accommodating 16 narrow-body aircraft
  - Capacity to handle projected 21.2 mppa by 2033CAPEX: 1200 MUSD  
Status: Planning  
Status Details: To be constructed between 2026 and 2033
  
- Airport: Prague (2)  
Project Type: Expansion  
Project Details: Medium to Long-term development:
  - Construction of parallel runway
  - Further expansion of T2
  - Capacity raised to 24 mppa
  - Rail connection between airport and city
  - Airport City developmentCAPEX: 1000 MUSD  
Status: Planning  
Status Details: Runway to be built between 2028 and 2031
  
- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/valbek-remporte-les-etudes-de-lextension-de-laeroport>

# Denmark - Airport Projects

- Airport: Copenhagen (1)

**Traffic pax 2023 : 26,8 M**

Operator: Copenhagen Airports A/S  
Project Type: Renovation & Expansion  
Project Details: Renovation and expansion Terminal 3:

- New Baggage Handling System
- 80,000 m2 expansion containing retail and F&B

CAPEX: 732 MUSD  
Status: Under construction  
Status Details: • Announced in May 2023  
• Scheduled to be completed in 2029

- Airport: Copenhagen (2)

Operator: Copenhagen Airports A/S  
Project Type: Redevelopment & Expansion  
Project Details: Terminal and expansion:

- Rebuild and extension of existing boarding piers,
- Construction of new boarding pier
- Shortening of runway 12/30 by 600 metres to 2,200 metres as well as moving it 300 metres to the southwest
- Gradual increase of capacity from 30 to 40 to mppa million, and potentially 55 mppa

CAPEX: TBD MUSD  
Status: Planning  
Status Details: In December 2023, the development plan was approved by Danish parliament

- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/projet-laeroport-de-copenhague>

# Georgia - Airport Projects

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- Airport: Tbilisi

Project Type: Redevelopment

Project Details: Redevelopment of former Vaziani air base into new airport for Tbilisi:

- Likely to fully replace current airport which has a maximum capacity of 15 mppa when fully built out and which cannot add a second runway
- The first phase, finishing by 2028, envisages an airport capable of handling 10 million passengers annually, with the second phase expanding capacity to 20 million passengers

CAPEX: TBD MUSD

Status: Feasibility

Status Details: • Announced by Georgian PM in June 2023

- Masterplan to be prepared in Q3 2024
- Construction to start in Q4 2025
- To be opened in 2028

- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/nouvel-aeroport-de-tbilissi>

# Greece - Airport Projects

- Airport: Athens (1)

Traffic pax 2023 : 28,17 M

Operator: Athens International Airport SA (AIA)

Project Type: Expansion

Project Details: Terminal expansion:

- 81,000 m2 Terminal extension
- Five new contact positions
- Expansion BHS, along with retail spaces and office facilities
- VIP Terminal
- Landside access improvements

- New car parks and new multi-storey car park
- Capacity raised from 26 to 33 mppa

CAPEX: 650 MUSD

Status: Planning

Status Details: • Work to start in late 2024 or early 2025.

- Scheduled to be finished in 2028

- Airport: Athens (2)

Project Type: Expansion

Project Details: Terminal and airfield expansion:

- Terminal expansion with two boarding piers
- 19 contact positions 26 remote stands
- New taxiways
- Capacity raised from 33 to 40 mppa

CAPEX: 700 MUSD

Status: Long-term development

Status Details: Scheduled to be completed in the mid-2030s

- Airport: Heraklion-Kasteli

Operator: Joint venture of GMR, and Indian operator, and Terna S.A., a Greek infrastructure company.

Project Type: Greenfield

Project Details: Upgrade of Kasteli AFB to civil/military airport replacing current Heraklion Airport:

- Runway of 3,200 m
- Terminal of 72,000 m2
- 27 aircraft stands

CAPEX: 1000 MUSD

Status: Under construction

Status Details: Now scheduled to be opened in February 2027

- **MORE NEWS UPDATE :**

<https://www.proavia.com/fr/extranet/info-projet/650-millions-deuros-pour-laeroport>

# Hungary - : Budapest Airport

- Airport: Budapest-Liszt (1)
- **Traffic pax 2023 : 14,7 M**

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- Operator: VINCI Airports, filiale de VINCI Concessions, et Corvinus, fonds d'investissement détenu à 100 % par l'État hongrois, ont conclu conjointement l'acquisition de la société concessionnaire de l'aéroport international Liszt Ferenc de Budapest auprès d'un consortium composé d'AviAlliance, Malton et CDPQ.  
  
Project Type: Renovation & Expansion  
Project Details: Terminal and airfield rehabilitation, new terminal:
  - Rehabilitation Terminal 1 with capacity of 4.5 mppa
  - Renovation runway and taxiways
  - Widening of taxiways
  - Expansion cargo city
  - BUD Cargo City expansionCAPEX: 1000 MUSD  
Status: Under construction  
Status Details: • Terminal 1 to reopen in 2026
- Airport: Budapest-Liszt (2)  
Project Type: Expansion  
Project Details: New terminal 3  
CAPEX: TBD MUSD  
Status: Planning  
Status Details: • Construction on Terminal 3 to start in 2026, after reopening of rehabilitated Terminal 1  
• Construction of T3 to be completed in 2030
- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/suivi-des-projets-laeroport-de-budapest>

# Ireland – Dublin Airport Projects

- Airport: Dublin
- **Traffic pax 2023 : 31 M**  
Project Type: Greenfield  
Project Details: New Dublin airport to be built 60 km south of Dublin near Arklow:
  - 1000 hectares
  - Two runwaysCAPEX: TBD MUSD  
Status: Feasibility  
Status Details: Appeared in press in April 2024
- Airport: Dublin (1)  
Operator: DAA plc  
Project Type: Renovation & Expansion  
Project Details: Terminal rehabilitation and expansion:
  - New passenger boarding satellite with 3 boarding bridges
  - Rehabilitation Terminal 1
  - Extension Pier 1
  - Reconfiguration Pier 3 for pre-cleared US bound passengers
  - Expansion existing South Apron
  - New Apron 7 to create additional aircraft stands
  - Expansion multi storey carparks at T1 and T2 by adding two and three levels, respectively
  - Capacity to grow from 32 to 40 mppaCAPEX: 2900 MUSD  
Status: Planning  
Status Details: To be completed by 2030
- Airport: Dublin (2)  
Operator: DAA plc  
Project Type: Expansion  
Project Details: New Terminal 3:
  - Located west of current terminal on far side of cross-runway
  - 100 contact stands
  - Capacity to rise to 55 mppa and beyondCAPEX: Multi-billion-dollar development MUSD  
Status: Long-term development  
Status Details: runway to be built between 2028 and 2031

# Latvia – Riga Airport Projects

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- Airport: Riga

• **Traffic pax 2023 : 6,6 M**

Operator: Riga Airport

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Project Type: Expansion

Project Details: New passenger terminal:

- 45,000 m<sup>2</sup>
- Capacity of 12 mppa
- Multi-storey car park
- Connection to rail Baltica railway station
- Airport city development

CAPEX: 282.5 (total)

177 (for terminal only) MUSD

Status: Planning

Status Details: To be completed by 2027

- **MORE NEWS UPDATE** : <https://www.proavia.com/fr/extranet/info-projet/39-meur-pour-lapron-et-les-equipements>

# Malta - Airport Projects

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- Operator: Malta International Airport plc is a public company listed on the Malta Stock Exchange, with its shareholders being the Malta Mediterranean Link Consortium (40%), with Flughafen Wien AG owning a 96% share, the Government of Malta (20%), the general public (29.9%), and VIE Malta Limited (10.1%).
- Project Type: Expansion
- Project Details: Terminal and airfield expansion:
  - Terminal expansion from 18,000 m<sup>2</sup> to 31,200 m<sup>2</sup>
  - 100,000 m<sup>2</sup> apron for 7 Type C aircraft or 3 large aircraft
  - Runway resurfacing works.Other:
  - 3-megawatt photovoltaic systemCAPEX: 250 MUSD  
Status: Under construction  
Status Details: Apron works underway since Feb 2022  
Terminal works to commence in 2023

# Moldova - Airport Projects

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- Airport: Chisinau
- Traffic pax 2023 : 2,8 M

Operator: Chisinau international Airport is administered by the state enterprise “Chisinau International Airport.”  
The airport falls under the responsibility of the Ministry of Infrastructure and Regional Development.

Project Type: Expansion

Project Details: New passenger terminal:

- No design details available
- Cargo terminal
- Landside commercial development

CAPEX: TBD MUSD

Status: Feasibility

Status Details: In August 2023, the airport manager has said constructing a new passenger terminal is a high priority for the airport

## **MORE NEWS UPDATE :**

<https://www.proavia.com/fr/extranet/info-projet/etude-pour-un-ppp-pour-laeroport-de-chisinau>

# Netherlands - Airport Projects

Airport: Amsterdam- Schiphol (2)

Operator: Royal Schiphol Group

Project Type: Rehabilitation

Project Details: Maintenance and upgrades:

- Renewing lounges 1 and 2 to solve bottlenecks by adjusting walkways and expanding parts of the lounges
  - Renewal of over 200 walkways and lifts
  - Replacement of 18 passenger bridges
  - Renovation of the BHS system
  - Completion of the long-delayed A Pier
  - Start of the refurbishment of Pier C (see separate entry)
  - Refurbishment of aircraft stands and taxiways
  - Installation lifting aids at every work location for baggage handling
  - Renovation of all employee rest areas and toilets
  - Switching to sustainable solutions for its climate control and working to get off the gas network
  - Electrification GSE
- CAPEX: 3000 MUSD  
Status: Planning  
Status Details: nan

Airport: Amsterdam- Schiphol (3)

Project Type: Expansion

Project Details: New Pier A:

- 55,000 m<sup>2</sup>
  - Six gates, to be expanded to 8
- CAPEX: 900 MUSD  
Status: Under construction  
Status Details: • Largely completed but delayed due to issues with contractor  
• New completion date not yet set

Airport: Amsterdam- Schiphol (4)

Project Type: Redevelopment

Project Details: Renovation and expansion Pier C

CAPEX: 250-500 MUSD

Status: Planning

Status Details: In planning phase

Airport: Amsterdam- Schiphol (5)

Project Type: Expansion

Project Details: New passenger terminal:

- 100,000 m<sup>2</sup>
- Capacity increase with 14 mppa
- Can be expanded on both sides

- Schiphol's rationale is that it needs this terminal to shift capacity enabling refurbishments of the of the existing terminals

CAPEX: 1000 MUSD

Status: Planning

Status Details: • Project reactivated in September 2022

• Proposed timeline:

- Tender: 2024
  - Construction start: 2026
  - Completion: 2032
- Project likely to hit resistance due to current political climate

Airport: Amsterdam- Schiphol (6)

Project Type: Expansion

Project Details: Extension of Amsterdam's North-South metro line from Amsterdam South/WTC station to Schiphol Airport

- Project involves new tunnel underneath Runway 09-27

CAPEX: 5000 MUSD

Status: Planning

Status Details: • As of early 2023, the project has a funding shortfall of USD 1.5 billion

- Final decision to be taken in 2025

Airport: Eindhoven

Project Type: Expansion

Project Details: Terminal expansion:

- Landside expansion of 10,000 m<sup>2</sup>
- Airside expansion of 2,000 m<sup>2</sup>
- Increased gate and non-Schengen area space
- Improved catering areas,
- More efficient baggage handling system facilitated by the new baggage basement

CAPEX: TBD MUSD

Status: Planning

Status Details: Construction to start end of 2024 and finalized by 2027

Airport: Eindhoven

Project Type: Rehabilitation

Project Details: Rehabilitation runway 03-21

- Includes new ILS system

CAPEX: TBD MUSD

Status: Planning

Status Details: • Scheduled to start in February 2027

- Runway will be closed for 5 months

**MORE NEWS UPDATE**: <https://news.schiphol.com/major-investment-plan-of-6-billion-to-improve-schiphol/>

# Poland - Airport Projects

- Airport: Katowice

**Traffic pax 2023 : 5,6 M**

Operator: GTL Górnośląskie Towarzystwo Lotnicze (Upper Silesian Aviation Group)

Project Type: Expansion

Project Details: New passenger terminal:

- 49,000 m2 central passenger terminal
- Revamped road system, multimodal terminal, car parks and multi-storey car parking

- Capacity of 8 mppa by 2028 and 12 mppa by 2032

- New cargo terminal

- New hangar

- Multimodal goods and fuel delivery hub with railway connection

CAPEX: 235 (terminal only)

371 (total budget) MUSD

Status: Planning

Status Details: To be completed by 2027

- Airport: Krakow

**Traffic pax 2023 : 9,4 M**

Operator: Kraków Airport Hotel sp. z o.o.

Project Type: Expansion

Project Details: Terminal and airfield expansion:

- Expansion passenger terminal

- New cargo terminal

- New 2,800 m runway

- Capacity to raise from 8 to 12 mppa

CAPEX: 400 MUSD

Status: Planning

- Airport: Warsaw

**Traffic pax 2023 : 18,5 M**

Operator: Polish Airports State Enterprise (PPL)

Project Type: Greenfield

Project Details: New central multi-modal transportation hub for Poland:

Phase 1:

- Two 3,800 metre parallel runways

- Terminal building with capacity of 40 mppa and 1 million tonnes of cargo

- Capacity to rise to 65 mppa by 2060

Long-term development:

- Third runway

- Boarding satellite

Other developments:

- 2,000 km of new (high-speed) rails and motorway

- Large scale cargo and MRO development

- Large-scale airport city development

CAPEX: 9,000 (Phase 1) MUSD

Status: Planning

Status Details: • Phase 1 is officially scheduled to open in 2028

- As of September 2022, the project is still in the design phase and only 1% of the necessary land has been purchased

- Not likely to open before the 2030s

Airport: Warsaw-Chopin

Operator: Polish Airports State Enterprise (PPL)

Project Type: Expansion

Project Details: Terminal expansion:

- Extension of the southern pier, reconstruction of the northern pier

- Addition of a new BHS system

- Larger number of boarding bridges to handle E-code aircraft

- Capacity to rise from 20 to 28-30 mppa

CAPEX: 500 MUSD

Status: Planning

Status Details: Project scheduled to kick off in 2026 and to be completed before summer 2029

- Airport: Wroclaw (1)

**Traffic pax 2023 : 3,8 M**

Operator: Wroclaw Airport Co.

Shareholders:

The City of Wroclaw – 49.25% stocks

Lower Silesia Province – 31.02% stocks

Polish Airports – 19.74% stocks

Project Type: Expansion

Project Details: Airfield expansion:

- Construction new taxiway and apron

CAPEX: 90 MUSD

Status: Pre-construction

Status Details: Construction to start in 2024

**MORE NEWS UPDATE :**

<https://www.proavia.com/fr/extranet/documentation/compte-rendu-mission-proavia-pologne>

# Portugal - Airport Projects

**MORE NEWS UPDATE**: <https://www.youtube.com/watch?v=EcMtZ8R9Mno>

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- Airport: Horta  
Operator: ANA -Vinci Airports  
Project Type: Expansion  
Project Details: Airfield expansion:
  - Runway lengthening from 1779 to 2,050 metresCAPEX: 60 MUSD  
Status: Planning  
Status Details: Design tender announced in 2024
- Airport: Lisbon-Humberto Delgado  
  
Project Type: Expansion  
Project Details: Terminal expansion to the south:
  - Addition of boarding pier with ten boarding bridgesCAPEX: 300 MUSD  
Status: Planning  
Status Details: Project pending environmental review
- Airport: NEW Lisbon  
  
Project Type: Greenfield  
Project Details: New greenfield airport for Lisbon in built on the site of Alcochete Shooting Range:
  - Two parallel runways
  - Passenger terminal with capacity of 50-60 mppaLong term (2050):
  - Four runways
  - Passenger terminal with a capacity of 100 mppaCAPEX: 9000 MUSD  
Status: Planning  
Status Details: Scheduled to be completed by 2034

# Romania - Airport Projects

Airport: Bucharest

Traffic pax 2023 : 14,7 M

Project Type: Greenfield

Project Details: New international airport south of Bucharest:

- To cover between 300 and 1000 ha
- Capacity of 11 mppa and 30,000 tons of cargo, which can be increased to 20 mppa
- CAPEX: 2000 MUSD
- Status: Feasibility
- Status Details: • Project resurfaced several times in the period 2008-2023
- Pre-feasibility study to be ready by August 2025

Airport: Bucharest-Henry Coanda/Otopeni (2)

Operator: National Company Bucharest Airports S.A. (Compania Națională Aeroporturi București S.A.)

Project Type: Renovation

Project Details: Terminal renovation

CAPEX: 50 MUSD

Status: Pre-construction

Status Details: Completion anticipated by 2027

Airport: Bucharest-Henry Coanda/Otopeni (3)

Operator: National Company Bucharest Airports S.A. (Compania Națională Aeroporturi București S.A.)

Project Type: Expansion

Project Details: New passenger terminal

CAPEX: 1300 MUSD

Status: Planning

Status Details: Project has been postponed several times  
In April 2024, the airport's comms director reiterated that the terminal will be built

Airport: Cluj (2)

Traffic pax 2023 : 3 M

Operator: Aeroportul Internațional „Avram Iancu” Cluj R.A.

Project Type: Expansion

Project Details: Terminal and airfield expansion:

- Extension of runway from 2,100 metres to 3,400 metres
- A new 25-gate passenger terminal
- Capacity to rise to 7 mppa
- CAPEX: 1000 MUSD
- Status: Planning
- Status Details: • Terminal approved and currently in planning phase
- Scheduled to be ready by 2026/7

Airport: Galati-Brăila

Project Type: Greenfield

Project Details: New international airport:

- 3,500-metre runway.
- 28,500 m2 passenger terminal with nine boarding gates, of which three equipped with boarding bridges,
- 5,500 m2 cargo terminal
- CAPEX: TBD MUSD
- Status: Planning
- Status Details: In May 2024, the project received approval from the Romanian Air Traffic Services Administration (ROMATSA),

Airport: Timișoara

Traffic pax 2023 : 1,3 M

Operator: Societatea Națională Aeroportul Internațional Timișoara

Project Type: Expansion

Project Details: Development intermodal cargo hub

- 64 hectare plot
- CAPEX: 325 MUSD
- Status: Planning

Discussions ongoing with AD Ports, DP World, CTPark and VGP

**MORE NEWS UPDATE :**

# Switzerland – Genève Airport

Operator: Genève Aéroport

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16,4 pax en 2023

Project Type: Modernisation

Project Details: Modernisation passenger terminal (CAP2030):

Phase 1:

- 40,000 m2 landside extension housing check-in, security control, and part of baggage arrival facilities
- Relocation public transport above the railway station and demolishing upper floors, resulting in efficient connections between the airport and public transport

Phase 2 (TBD):

- Renovation or rebuilding of part of the existing terminal

CAPEX: 678 MUS\$

Status: Pre-construction

Status Details: Phase to start in 2026 and to be completed in 2032

**MORE NEWS UPDATE**: <https://www.proavia.com/fr/extranet/info-projet/nouvelle-aerogare-dici-2030>

# Sweden - Airport Projects

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- Airport: Stockholm- Arlanda (1)  
Operator: Swedavia  
Project Type: Expansion  
Project Details: Terminal and airfield expansion:
  - New pier G at Terminal 5
  - Expansion of terminal capacity with 25 mppa to total 40 mppa
  - Development of area 144,400 m2 near airport with cargo, logistics, and manufacturingCAPEX: Multi-billion-dollar development MUSD  
Status: Planning  
Status Details: Postponed due to COVID-19 pandemic
  
- Airport: Stockholm- Arlanda (2)  
Operator: Swedavia  
Project Type: Expansion  
Project Details: Long-term development:
  - Fourth runwayCAPEX: TBD MUSD  
Status: Planning  
Status Details: Long-term development